

# **Useful Links**

Backman Title Online Seller Net Calculator:

https://backmantitle.com/seller-net-sheet/

Is my condo FHA approved? https://entp.hud.gov/idapp/html/condlook.cfm

Is my condo VA approved? https://vip.vba.va.gov/portal/VBAH/VBAHome/condopudsearch

Utah HOA Registry: https://secure.utah.gov/hoa/index.html

Utah Parcel Map (Favorite): http://parcels.utah.gov

Utah Water Rights Map Search-(Zoom to Area, then click on parcels on right side):

http://maps.waterrights.utah.gov/EsriMap/map.asp

Utah Business Entity Search:

https://secure.utah.gov/bes/

Utah Department of Professional Licensing: http://www.dopl.utah.gov/

Consumer Financial Protection Bureau Home Mortgage Disclosure Act Data: <u>http://www.consumerfinance.gov/data-research/hmda/</u>

Freddie Mac Mortgage History:

http://www.freddiemac.com/pmms/pmms30.htm



Find upcoming classes at <u>www.backmantitle.com</u> & Backman Title's Facebook page

| •                    |                      |  |                      |  |                      |  | <b>rovo</b><br>01) 224-9020 |
|----------------------|----------------------|--|----------------------|--|----------------------|--|-----------------------------|
| <b>Bountiful</b>     | Salt Lake            |  | Ogden                |  | Lehi                 |  | St. George                  |
| Phone (801) 295-7676 | Phone (801) 433-0506 |  | Phone (801) 475-6100 |  | Phone (385) 336-8390 |  | Phone (435) 688-8808        |



# **Best Practices for Plats & Maps**

## For Subdivided Properties

- 1. Obtain dedicated plat
- 2. Review parcel and disclose plat notes (even on prior files)
- 3. Review ownership plat/tax plat
- 4. Review overhead map- County GIS or <u>www.parcels.utah.gov</u>
- 5. Google Maps & Street View

## For City Survey/Lot-Block

- 1. Review city survey
- 2. Review ownership plat/tax plat
- 3. Review overhead map- County GIS or www.parcels.utah.gov
- 4. Google Maps & Street View

## For Long Legal- Section/Township/Range

- 1. Review STR map
- 2. Review ownership plat/tax plat
- 3. Review overhead map- County GIS or www.parcels.utah.gov
- 4. Google Maps & Street View

## What else?

- 1. Filed surveys from County
- 2. Prior/Side prior
- 3. Adjacent plats or surveys
- 4. City Maps/GIS-
- 5. County Maps/GIS-
- 6. State Maps/GIS-
- 7. Federal Maps/GIS-
- 8. Keep maps legible- Avoid print/Scan, Use snipping tool/PDF Printer or Save as PDF with Chrome





# **Federal and State Maps**

Utah Easy Section Township Range Map: http://files.geology.utah.gov/databases/umsh/map/m10000.html Utah Parcel Map: https://parcels.utah.gov/ **Utah Water Rights Interactive:** https://maps.waterrights.utah.gov/EsriMap/map.asp (Click on "Parcels" on the right hand side. FEMA Interactive Flood Map: <u>https://msc.fema.gov/portal/search</u> FEMA Flood Map: <u>https://msc.fema.gov/portal/search</u> Utah Quaternary Fault & Fold Map: https://geology.utah.gov/apps/qfaults/index.html **Utah Liquefaction Potential Maps:** https://geology.utah.gov/hazards/earthquakes-faults/liquefaction/ Utah Geology Interactive Maps: <a href="https://geology.utah.gov/apps/intgeomap/">https://geology.utah.gov/apps/intgeomap/</a> US Wetlands Date: Federal Wetlands Data: https://www.fws.gov/wetlands/Data/Mapper.html Utah Wetlands Data: https://geology.utah.gov/apps/wetlands/index.html?mview=map&center=-111.68190,39.33122&scale=3000000&basemap=satellite&panels=collapseInfo Historic Maps from USGS: <a href="https://ngmdb.usgs.gov/topoview/">https://ngmdb.usgs.gov/topoview/</a> Utah Radon Hazard Maps: <u>https://geology.utah.gov/hazards/radon/</u> **UDOT Utah Unified Transportation Plan:** http://www.utahunifiedplan.org/interactive-map/ UDOT Current Project Map: http://uplan.maps.arcgis.com/apps/Viewer/index.html?appid=8465e972c4ae4

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## **County Interactive Maps:**

Salt Lake County Interactive: <u>http://slco.org/assessor/new/query/intropage.cfm</u> Davis County Interactive:

<u>https://webportal.daviscountyutah.gov/App/PropertySearch/esri/map</u> Utah County Interactive: https://maps.utahcounty.gov/ParcelMap/ParcelMap.html

Weber County Interactive: https://www3.co.weber.ut.us/gis/maps/gizmo2/index.html

Box Elder County: http://www.boxeldercounty.org/webmaps.htm

Wasatch County: <a href="https://www.wasatch.utah.gov/Maps">https://www.wasatch.utah.gov/Maps</a>

Summit County: <a href="http://www.co.summit.ut.us/234/Summit-County-GIS">http://www.co.summit.ut.us/234/Summit-County-GIS</a>

Tooele County (create free account): <u>http://206.197.88.246/flexviewers/TC\_Interactive/</u>

Washington County: <u>http://geo.washco.utah.gov/Html5Viewer/?viewer=WashingtonCounty</u>

Cache County: <u>https://www.cachecounty.org/gis/map-viewers.html</u>

Iron County: <u>https://www.ironcounty.net/department/information-technology-service/gis/</u> Rich County: <u>https://www.richcountyut.org/ownership-plats/</u> (Not interactive, but searchable)

Duchesne County:

http://duchesnecounty.maps.arcgis.com/apps/webappviewer/index.html?id=90c3cc34ed1a4 7c79d2b4b508ee9e507

Uintah County: http://co.uintah.ut.us/departments/a -

e departments/community development/interactive map/index.php

Carbon County: GIS: <a href="http://maps.carbon.utah.gov/ccmobile/">http://maps.carbon.utah.gov/ccmobile/</a>:

Carbon County Subdivision Plats:

https://www.carbon.utah.gov/Administration/Taxes/Documents

Emery County:

http://emerycounty.com:90/geomoose2/geomoose.html?mapbook=./mapbooks/book\_page mapbook.xml

Emery County Subdivision Plats: <u>http://www.emerycounty.com/recorder/subdivisions</u> Emery County Ownership Plats: <u>http://www.emerycounty.com/recorder/needa\_plat.htm</u> Grand County:

http://grandcountyutah.maps.arcgis.com/apps/View/index.html?appid=87ff621436ab482ead 11ae7380f5a6a9&extent=-109.6637,38.4941,-109.3753,38.6159

Piute County:

https://www.arcgis.com/home/webmap/viewer.html?webmap=36737fe09afa4926ae77115fd ef742d1&extent=-112.3644,38.1201,-112.1108,38.234

Kane County: <a href="https://kane.utah.gov/residents/county-maps/">https://kane.utah.gov/residents/county-maps/</a>



## **Survey Maps Online:**

Salt Lake County Surveyor GIS (FREE):

https://slco.org/surveyor/apps/surveymonument/

Utah County Surveyor GIS (FREE):

https://maps.utahcounty.gov/PrivateSurveys/PrivateSurveys.html

Weber County Surveyor GIS (FREE)

http://www.webercountyutah.gov/Surveyor/Interactive/

Davis County Survey Search (THROUGH REDIWEB) :

https://webportal.daviscountyutah.gov/App/portal#!/sign\_in

Box Elder (FREE- Turn on Survey Layers) :

https://gis.boxeldercounty.org/webmap/

Cache County Surveyor (FREE):

http://66.232.67.238/websites/surveyviewer/

Summit County Surveyor (FREE, but not easy) :

https://property.summitcounty.org/surveyor/eagleweb/docSearc h.jsp

Wasatch County Surveyor (FREE) :

https://wasatch.maps.arcgis.com/apps/webappviewer/index.html ?id=103db0251a5342f7bbd1462eb7a47440

Uintah County Surveyor (Free, but not easy. Download PDF for Links on Left Side of Page) :

http://co.uintah.ut.us/departments/q -

z departments/surveyor/index.php

San Juan County: <u>https://sanjuancounty.org/?s=survey</u>

Tooele County: <u>http://206.197.88.246/flexviewers/TC\_Interactive/</u>

# Backman Title Services

## Agent Communication Checklist- Buyer

Clear communication is crucial for a successful settlement & closing experience.

#### Pre-Offer

- Pre-approved & pre-qualified buyer?
- Obtain property profile, dedicated plat, abstract & vesting deed copy from title

#### Approved Offer- Buyer due Diligence

- Identify buyer preference for title & settlement services
- Coordinate with Lender to order Title report
- □ Title commitment reviewed with buyer
- □ Request copies of CCR's, Bylaws and HOA information
- Verify the home or condo FHA or VA approved (if applicable)
- If the buyer is a family trust, provide trust copy or certification to title
- Partnership, LLC and Corporation may require Unanimous Consent

- Deliver of earnest money check
  - Payable to Backman Title Services (if applicable)
- Verify buyer names on contract match loan application
- □ Home warranty ordered (if applicable)
- Fully executed & complete contract shared
  Agents, Title, Buyer, Seller, Lender
- Power of Attorney approved by lender & title (if applicable)

## Approaching Settlement

- Commission Instructions sent to title
- Home warranty ordered (if applicable)
  - □ Invoice sent to title & buyer agent
- □ Fully executed & complete contract shared
  - Agents, Title, Buyer, Seller, Lender
- □ Invoices for repairs paid in closing sent to title
- □ Title advised of buyer special needs
  - Physical limitations, Time constraints, location constraints, et.
- □ Buyer has proper ID (Driver license, passport, et)
- □ Rent Rolls reviewed by buyer/lender (if applicable)
- □ Help buyer prepare to limit distractions.
  - Help parents anticipate their children's needs if they accompany parents to settlement

- How does the buyer want to hold title?
  - Add a spouse to title as a joint tenant?
  - □ Transfer property to family trust?
- Remember good funds- Help the buyer request wiring instructions prior to settlement
- Help buyer understand the settlement-fundingrecording-closing sequence (aka, when their keys are available)
- Utility list given to buyer with instructions
- Utility changeover coordinated with seller

| Corporate            |               | Layton       |            | Midvale     |            |                        | OVO                  |  |
|----------------------|---------------|--------------|------------|-------------|------------|------------------------|----------------------|--|
| Phone (801           | l) 288-8818 P | hone (801) 7 | 774-8818   | Phone (801) | 263-1500   | Phone (80 <sup>-</sup> | 1) 224-9020          |  |
| Bountiful            | Salt La       | ke           | Ogden      |             | Lehi       |                        | St. George           |  |
| Phone (801) 295-7676 | Phone (801) 4 | 33-0506      | Phone (801 | ) 475-6100  | Phone (385 | 5) 336-8390            | Phone (435) 688-8808 |  |



#### Agent Communication Checklist- Seller

Clear communication is crucial for a successful settlement & closing experience.

Pre-Listing

- Obtain property profile, dedicated plat, abstract & vesting deed copy from title
  - Verify authority of the signers (Family Trust? LLC? Estate/Probate?)
  - Partnership, LLC and Corporation may require Unanimous Consent
- Provide/Prepare Seller Net Sheet

#### Listing & Offer Preparation

- □ Identify seller preference for title & settlement services
- Order Title report

agent

- □ Is the seller party to a divorce, bankruptcy or other court □ proceeding?
- Do seller names match vested owner on PR?
  - FIRPTA Considerations?
- □ Order copies of CCR's, obtain Minutes/budget from HOA
- □ Is the home or condo FHA or VA approved?

Verification of earnest money receipt

Commission Instructions sent to title

Home warranty ordered (if applicable)

Invoice sent to title & buyer agent

Agents, Title, Buyer, Seller, Lender

Seller Disclosures, CCR's & Title Commitment sent to buyer

Fully executed & complete contract shared

□ Water Right/Water Shares Information

- Seller Contact information shared with Settlement agent
  - Seller has provided title company:
  - SSN, EIN, DOB
  - HOA, Mortgage & Creditor Account Information
  - Borrower Authorization (NO E-Signature)
  - □ Copy of Family Trust/Declaration of Trust
- Property Management Info., Rent Rolls & Lease Agreements to Title, Lender & Buyer Agent
- **Under Contract** 
  - Estimated Settlement Statement requested/shared with seller
    - Family Trust, LLC or Corporate documents approved by title
    - Power of Attorney prepared/reviewed by title (if applicable)

#### Approaching Settlement and Closing Day

- Repair Invoices sent to title (Credit to buyer for repairs is generally not allowed by lender)
- □ Seller has proper ID in possession
- Any change to Purchase Contract Shared
  - □ Agents, Title, Buyer, Seller, Lender
- Title has contact information & forwarding address for seller (1099 form)
- Title advised of seller special needs
  - Physical limitations, Time constraints, location constraints, et.
- Final Rent Roll information to title

- □ Settlement Statement reviewed by agent
- Settlement Statement sent to seller
- Statement of Authority prepared for LLC
- □ Settlement scheduled with all parties
- Documents received from lender for buyer
- Seller has planned for proceeds
- Original death certificates obtained
- Seller understands the settlement-funding-recordingclosing sequence (aka, when their \$ is ready)
- Utility changeover coordinated with buyer

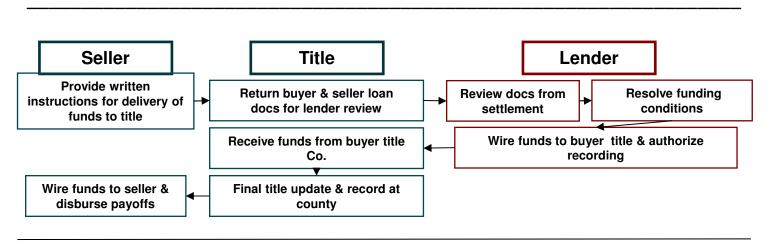
| Corporate                         |                    | <br>Layton           |                           | Midvale              |                            | <b>DVO</b>                         |
|-----------------------------------|--------------------|----------------------|---------------------------|----------------------|----------------------------|------------------------------------|
| Phone (801) 288-8818              |                    | Phone (801) 774-8818 |                           | Phone (801) 263-1500 |                            | 1) 224-9020                        |
| Bountiful<br>Phone (801) 295-7676 | Salt<br>Phone (801 | 5                    | <b>den</b><br>1) 475-6100 |                      | <b>ehi</b><br>35) 336-8390 | St. George<br>Phone (435) 688-8808 |



#### After Settlement Checklist- Seller

- □ Verify wiring instructions given to title company
- □ Arrange for transfer of utilities with buyer- stop auto payments
- □ Stop auto-payments for mortgages & home equity lines
- □ Stop auto-payment for HOA/Association dues
- Check w/mortgage company for potential refunds for escrow account balances & provide forwarding address
- Cancel homeowner's insurance after title is in buyer's name & inquire about possible refund
- □ Cancel or transfer TV/internet services and gym memberships
- □ Change address with auto and life insurance companies
- Update drivers license other professional licenses with new address
- □ Change magazine subscription address
- Update HR department with new address
- Gather appliance manuals, receipts & warranty information for new buyer
- □ Forward mail with USPS: <u>https://www.usps.com/manage/forward.htm</u>
- □ Return library books, rented equipment, pick up dry cleaning.
- Transfer prescriptions to new pharmacy, update address with doctors, dentists & schools
- Take out all trash, leave property broom clean & free of debris
- □ Take pictures of receipts for possible deductions or reimbursements
- □ For moving day: fully charge cell phones, have paper towels, bathroom tissue, plastic cups/utensils ready & have cash on hand for unexpected items

Notes:\_\_\_\_\_



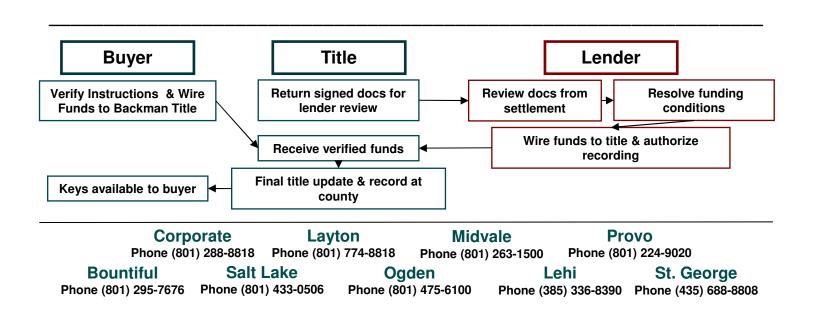


#### After Settlement Checklist- Buyer

Note: Utah State Law (Section 59-2-103-5) requires a property owner to declare the proper classification of their property whenever a deed records in order to obtain a primary residential tax exemption. Similar filings are also necessary to maintain or receive greenbelt property tax exemptions. Please consult the applicable County Assessor's Office to determine whether this exemption applies to this transaction.

- Verify wiring instructions from title company
- Complete water right or water share transfer after closing with state or irrigation company (If applicable)
- **G** File primary residence exemption with the county assessor
- Arrange for payment for HOA/Association dues
- Arrange for transfer of utilities with seller- set up auto payments
- □ Arrange for changing of locks with locksmith or home warranty company
- □ Identify garbage & recycling pick up days
- □ Set up or transfer TV/internet services and gym memberships
- Find shut off valves for water & gas in case of emergency
- Change address with auto and life insurance companies
- □ Update drivers license other professional licenses with new address
- Change magazine subscription address
- Update HR department with new address
- Forward mail with USPS: <u>https://www.usps.com/manage/forward.htm</u>
- Transfer prescriptions to new pharmacy, update address with doctors, dentists & schools
- Take pictures of receipts for possible deductions or reimbursements
- □ For moving day: fully charge cell phones, have paper towels, bathroom tissue, plastic cups/utensils ready & have cash on hand for unexpected items

Notes:





Note: Utah State Law (Section 59-2-103-5) requires a property owner to declare the proper classification of real property whenever a deed records in order to obtain a primary residential tax exemption. Similar filings are also necessary to maintain or receive greenbelt property tax exemptions. Please consult the applicable County Assessor's Office to determine whether this exemption applies to this transaction.

#### Salt Lake County Assessor

Phone (385) 468-8000 <u>https://slco.org/assessor/</u> 2001 South State Street N2-600, Salt Lake City, UT 84114-7421

#### **Davis County Assessor**

Phone: 801-451-3250 https://www.daviscountyutah.gov/assessor 61 Main St, Farmington, UT 84025.

#### Weber County Assessor

Phone (801) 399-8572 http://www.webercountyutah.gov/Assessor/ 2380 Washington Blvd # 380, Ogden, UT 84401

#### **Utah County Assessor**

Phone (801) 851-8295 http://www.utahcounty.gov/Dept/Assess/index.asp 100 East Center Street, Provo, UT 84606

#### **Box Elder County Assessor**

http://www.boxeldercounty.org/assessors.htm Phone (435) 734-3300 1 South Main St, Brigham City, UT 84302

#### **Cache County Assessor**

Phone (435) 755-1590 <u>https://www.cachecounty.org/assessor/</u> 179 North Main St. Suite 205, Logan UT, 84321

#### **Tooele County Assessor**

Phone (435) 843-3110

http://www.co.tooele.ut.us/assessor/primary-residential-exemption.htm

47 South Main, Room #221, Tooele, UT 84074



Note: Utah State Law (Section 59-2-103-5) requires a property owner to declare the proper classification of real property whenever a deed records in order to obtain a primary residential tax exemption. Similar filings are also necessary to maintain or receive greenbelt property tax exemptions. Please consult the applicable County Assessor's Office to determine whether this exemption applies to this transaction.

## Washington County Assessor

Phone (435) 634-5703 https://www.washco.utah.gov/departments/assessor/residential-exemption/ 87 North 200 East #201, St. George, Utah 84770

## Iron County Assessor

Phone (435) 477-8310 https://www.ironcounty.net/department/assessor/ 68 South 100 East, Parowan, Utah 84761

#### **Kane County Assessor**

Phone (435) 644-2647 https://kane.utah.gov/gov/dept/assessor/primary-residential-exemption/ 180 300 N, Kanab, Utah 84741

#### Salt Lake County Assessor

Phone (385) 468-8000 <u>https://slco.org/assessor/</u> 2001 South State Street N2-600, Salt Lake City, UT 84114-7421

#### **Davis County Assessor**

Phone: 801-451-3250 https://www.daviscountyutah.gov/assessor 61 Main St, Farmington, UT 84025.

#### Weber County Assessor

Phone (801) 399-8572 http://www.webercountyutah.gov/Assessor/ 2380 Washington Blvd # 380, Ogden, UT 84401

#### **Utah County Assessor**

Phone (801) 851-8295 http://www.utahcounty.gov/Dept/Assess/index.asp 100 East Center Street, Provo, UT 84606



Note: Utah State Law (Section 59-2-103-5) requires a property owner to declare the proper classification of real property whenever a deed records in order to obtain a primary residential tax exemption. Similar filings are also necessary to maintain or receive greenbelt property tax exemptions. Please consult the applicable County Assessor's Office to determine whether this exemption applies to this transaction.

#### Summit County Assessor

Phone (435) 336-3257 https://www.summitcounty.org/525/Primary-Residence-Exemption 60 N Main St, Coalville, Utah 84017

Wasatch County Assessor Phone (435)657-3182 <u>https://www.wasatch.utah.gov/Assessor#55686-real-property-information</u> 25 North Main St. Heber City UT. 84032

> Morgan County Assessor Phone (801-845-4000

http://www.morgan-county.net/Departments/Assessor/Primary-Residential-Exemption P.O. Box 680, 48 W. Young St. Room 31, Morgan, UT 84050

> Rich County Assessor Phone (435) 793-5215 <u>https://www.richcountyut.org/assessor/</u> P.O. Box 343, Randolph, UT 84064

> > Juab Elder County Assessor

http://www.co.juab.ut.us/County/Assessor/Index.html Phone (435) 623-3420 160 North Main Street, Nephi, Utah 84648

Sanpete County Assessor Phone (435) 835-2111 <u>https://sanpete.com/pages/assessor</u> 160 North Main St. Suite 205, Manti, Utah 84642

Millard County Assessor Phone (435) 743-5719

https://www.millardcounty.org/your-government/elected-officials/assessor/

50 S Main St, Fillmore, Utah 84631



Notice: Utah State Law (Section 59-2-103-5) requires a property owner to declare the proper classification of their property whenever a deed records in order to obtain a primary residential tax exemption. Similar filings are also necessary to maintain or receive greenbelt property tax exemptions. Please consult the applicable County Assessor's Office to determine whether this exemption applies to this transaction.

#### **Duchesne County Assessor**

Phone (435) 735-1110

http://www.duchesne.utah.gov/your-government-2/elected-officials/assessor/residential-exemption/ 734 N Center St, Duchesne, Utah 84021

#### **Uintah County Assessor**

Phone (435)781-5323

http://co.uintah.ut.us/departments/a - e\_departments/assessor/residential\_property\_declaration.php 152 East 100 North, Vernal, Utah 84078

#### **Daggett County Assessor**

Phone (435)784-3218 http://www.daggettcounty.org/15/Assessor 95 W 1st N St, Manila, UT 84046

#### **Carbon County Assessor**

Phone (435)636-3248

https://www.carbon.utah.gov/Administration/Taxes/Property-Lookup/Detail 751 E 100 N Suite 1200, Price, UT 84501

**Emery County Assessor** 

Phone (435)381-2474 http://www.emerycounty.com/assessor/index.htm 75 E Main St, Castle Dale, UT 84513

**Grand County Assessor** 

Phone (435) 259-1327

https://www.grandcountyutah.net/130/Assessor

125 E Center St, Moab, UT 84532

Wayne County Assessor

Phone (435) 836-1305

http://www.waynecountyutah.org/services/county-government-services/assessors-office/ 18 South Main, PO Box 218, Loa, Utah 84747

#### **Piute County Assessor**

Phone (435) 577-2988

https://www.piuteutah.com/your-government/elected-officials/assessor-apprasier/

55 North Main, Junction, Utah 84740



Note: Utah State Law (Section 59-2-103-5) requires a property owner to declare the proper classification of real property whenever a deed records in order to obtain a primary residential tax exemption. Similar filings are also necessary to maintain or receive greenbelt property tax exemptions. Please consult the applicable County Assessor's Office to determine whether this exemption applies to this transaction.

## Washington County Assessor

Phone (435) 634-5703 https://www.washco.utah.gov/departments/assessor/residential-exemption/ 87 North 200 East #201, St. George, Utah 84770

> Iron County Assessor Phone (435) 477-8310 https://www.ironcounty.net/department/assessor/

> > 68 South 100 East, Parowan, Utah 84761

#### **Kane County Assessor**

Phone (435) 644-2647 <u>https://kane.utah.gov/gov/dept/assessor/primary-residential-exemption/</u> 180 300 N, Kanab, Utah 84741

#### **Garfield County Assessor**

Phone (435) 676-1152 https://www.garfield.utah.gov/departments/assessor PO Box 77, Panguitch, Utah 84759-0077

#### **Beaver County Assessor**

Phone (435) 638-6401 http://www.beaver.utah.gov/117/Assessor 105 East Center St, Beaver, Utah 84713

San Juan County Assessor

Phone (435) 587-3237 https://sanjuancounty.org/index.php/assessor/ 117 S Main St, Monticello, UT 84535

**Sevier County Assessor** 

Phone (435) 893-0431

https://www.sevierutah.net/departments/county\_officials/assessor/index.php 250 N Main St #114, Richfield, UT 84701