

Note: Utah State Law (Section 59-2-103-5) requires a property owner to declare the proper classification of their property whenever a deed records in order to obtain a primary residential tax exemption. Similar filings are also necessary to maintain or receive greenbelt property tax exemptions. Please consult the applicable County Assessor's Office to determine whether this exemption applies to this transaction.

- Verify the wiring instructions provided by the title company and confirm them directly with your bank or a trusted contact to prevent wire fraud.
- If applicable, complete the water right or water share transfer after closing with the state or irrigation company, ensuring that all necessary documentation and fees are properly submitted.
- File for a primary residence exemption with the county assessor to potentially qualify for property tax savings.
- Arrange for payment of HOA/Association dues and ensure that you are aware of the payment schedule and any specific requirements.
- Coordinate with the seller to transfer the utilities into your name and set up any desired automatic payments or billing preferences.
- Arrange for the changing of locks either through a locksmith or your home warranty company.
- Identify the garbage and recycling pick-up days in your new neighborhood to properly dispose of waste and recycling materials.
- Set up or transfer TV/internet services and gym memberships according to your preferences and needs.
- Familiarize yourself with the location of shut-off valves for water and gas in case of emergency situations.
- Update your address with auto and life insurance companies to ensure your policies reflect the correct information.
- Update your address on your driver's license and any other professional licenses you may hold.
- Change the address for magazine subscriptions to ensure they are delivered to your new home.
- Notify the HR department at your workplace about your new address for payroll and benefits purposes.
- Forward your mail using the United States Postal Service (USPS) online forwarding service.
- Transfer your prescriptions to a new pharmacy and update your address with doctors, dentists, and schools as necessary.
- Take pictures of receipts for any deductible expenses related to the purchase of the property or potential reimbursements.
- Prepare for moving day by fully charging your cell phones, having essentials like paper towels, bathroom tissue, and plastic cups/utensils readily available. Also, keep some cash on hand for unexpected expenses.
- Change the address with your bank and credit card companies to ensure that statements and important financial documents are sent to the correct address.
- Update your address with any subscription services, such as streaming platforms, online shopping accounts, or meal delivery services.
- Update your address with any professional associations or organizations you are a member of to ensure you receive important communications and updates.
- Update your address with any government agencies, such as the Department of Motor Vehicles (DMV) or the Social Security Administration, if applicable.
- If you have children, notify their schools or educational institutions of your new address and complete any necessary enrollment or transfer paperwork.
- Notify your healthcare providers, including doctors, dentists, and specialists, of your new address and update your contact information.
- Inform your insurance agent about your new home and ensure that your homeowner's insurance policy is active and covers the correct property.
- Consider creating a home maintenance checklist to keep track of regular tasks such as changing air filters, servicing HVAC systems, or scheduling lawn care.
- Research local service providers, such as plumbers, electricians, and landscapers, and keep their contact information handy for any future needs or emergencies.
- Familiarize yourself with any homeowner association (HOA) rules, regulations, and restrictions, and ensure compliance with their guidelines.
- Take the time to explore your new neighborhood and introduce yourself to neighbors, making connections and getting to know the community.